

Current report

according to ASF Regulation no. 5/2018

Report date:	11.08.2022
Name of issuer:	Farmaceutica REMEDIA S.A.
Registered office:	Deva, no. 2, Nicolae Bălcescu Blvd
Tel/ fax no:	+40 254 22 32 60 / +40 254 22 61 97
ORC no:	2115198
Trade Registry no:	J20 / 700 / 1991
Subscribed and paid-in capital:	LEI 9.548.082
Regulated market:	Bucharest Stock Exchange, Standard Category

Important events to report:

RELEASE

The Board of Directors of Farmaceutica REMEDIA S.A. informs that the Report for the 1st Semester of 2022 - the full version - is available on its own website <http://www.remEDIA.ro/en/investors-2-2/company-financials/> and in the link from the IRIS platform, below.

During 01.01.2022 – 30.06.2022, the commercial company Farmaceutica REMEDIA S.A. recorded the following consolidated financial results:

Crt. No.	Indicator	Realisations Jan-June 2022 (Lei)	Realisations Jan-June 2021 (Lei)**	Evolution 2022/2021 (%)
1.	Net sales of goods *	255.335.849	217.017.742	15%
2.	Other operating revenues	4.534.167	2.617.812	42,3%
3.	Total operating income	259.870.017	219.635.554	15,5%
4.	Total operational costs *	255.260.227	214.558.867	15,9%
5.	Operating result	4.609.790	5.076.687	-10,1%
6.	Financial result	-160.729	-57.801	-64%
7.	Gross result	4.449.060	5.018.886	-12,8%

* Including trade discounts granted/received

The economic - financial indicators on 30.06.2022 are presented in the following table:

LIQUIDITY AND WORKING CAPITAL	Farmaceutica REMEDIA SA	Farmaceutica REMEDIA Distribution & Logistics SRL	Pharma Expert Spedition SRL
Current liquidity (Current assets / Current debts)	1,59	1,06	0,43
Current assets	18.458.186	207.303.654	776.962

Current debts	11.623.656	195.768.024	1.805.495
Degree of indebtedness (Borrowed capital / Equity x 100)	0,00%	0,00%	0,00%
Borrowed capital	0	0	0
Equity	51.174.398	11.939.443	408.145
Turnover speed for client debit items (Average customer balance /turnover *180)	64	100	70
Average customer balance	3.768.728	138.938.374	701.400
Net turnover	10.563.893	250.685.204	1.805.495
Turnover speed of stocks (average stock/ net COGS)*180	56	30	-
Average stock	2.446.449	38.159.183	-
COGS net	7.925.224	230.194.093	-

*including financial leasing

Notes:

¹⁾ **Current liquidity** – the indicator level reflects a good payment capacity, therefore a reduced risk for creditors in case of FR, certifying that the company is able to cover their short-term debts based on receivables and cash availabilities. The indicator evolved positively.

²⁾ **Degree of indebtedness** expresses the effectiveness of credit risk management, indicating potential financing, liquidity problems, with influences in honouring the assumed commitments. In the case of these companies there is no risk. In the calculation of this indicator, the borrowed capital includes both bank loans and debts from financial leasing.

³⁾ **Turnover speed for client debit items** expresses company effectiveness in collecting its receivables, respectively the number of days until the date on which debtors pay their debts to the company. Considering the dynamics of sales and the specifics of receivables in the distribution of medicines, we consider that the value of the indicator is normal for the companies, under the given conditions.

⁴⁾ The value of the indicator **No. of days of storage** can be considered to be in line with the specific activity.

Chairman of the Board of Administrators,

„TARUS” – Valentin Norbert TARUS e.U.