

**DECISION no.122/08.02.2023
(TRANSLATION)**

Based on the provisions of art. 2 para. (1) lett. a) and d), art. 3 para. (1) letter a), art. 6 paragraph (1) and (3), art. 7 para. (2) and art. 14 of the Government Emergency Ordinance no. 93/2012 on the establishment, organization and functioning of the Financial Supervision Authority, approved with amendments and completions by Law no. 113/2013, with subsequent amendments and completions,

Considering the provisions of art. 6 and of art. 23 of Law no. 24/2017 regarding the issuers of financial instruments and market operations, republished with the subsequent amendments and completions and of art. 57 and art. 58 of the F.S.A. Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented,

Following to the S.S.I.F. IFB FINWEST S.A. by which it was transmitted to the F.S.A. the documentation related to the public offer for the purchase of shares issued by the company Farmaceutica REMEDIA SA Deva,

Based on the analysis of the specialized direction and the decision of the F.S.A. adopted upon the meeting of 08.02.2023,

The Financial Supervisory Authority issues the following

DECISION

Art. 1. The public offer document for the purchase of shares issued by the company Farmaceutica REMEDIA S.A. Deva, initiated by Farmaceutica REMEDIA S.A. Deva, offer with the following features:

- a) Number of shares that are the object of the offer: 2.864.425 shares, representing 3% of the share capital;
- b) Nominal value: 0,10 lei / share;
- c) The purchase price is: 0,75 lei/share;
- d) Period of scrolling: 16.02.2023-01.03.2023;
- e) Intermediary of the offer: S.S.I.F. IFB FINWEST S.A.;
- f) Subscription places: according to the information contained in the Offer document.

Art. 2. The authorized participants through which the offer is carried out are responsible for the observance of all the conditions from the offer document.

Art. 3. The public purchase offer is carried out with the exclusive use of the market systems on which the shares of the company Farmaceutica REMEDIA S.A. Deva are traded, thus allowing unrestricted and unlimited access of all potential sellers (individuals and legal entities), without determining in any way the persons to whom it is addressed, ensuring equal reception possibilities.

Art. 4. The notification regarding the results of the offer will be accompanied by the proof of transfer of the quota provided at point. 7 letter a) of Annex no. I of the F.S.A. Regulation no. 16/2014 on the revenues of the Financial Supervision Authority, republished.

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Art. 5. The subscription form related to the offer must include the mention: "*I have read the content of the public offer document, I have understood and accepted its conditions*".

Art. 6. Decision no. 122/08.02.2023 will be communicated to S.S.I.F. IFB .FINWEST SA and published in the Bulletin of the Financial Supervisory Authority, the electronic version.

PRESIDENT
Nicu MARCU